

Salvatore LaMonica, Chapter 7 Trustee
3305 Jerusalem Avenue, Suite 201
Wantagh, New York 11793
Telephone: 516-826-6500

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 7

BMT DESIGNERS & PLANNERS, INC.,
fdba BMT D&P, fdba BMT fdbs BMT DAS US,

Case No. 22-10123 (MG)

Debtor.
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**APPLICATION AUTHORIZING AND APPROVING THE RETENTION OF
LAMONICA HERBST & MANISCALCO, LLP AS GENERAL COUNSEL
TO THE CHAPTER 7 TRUSTEE**

The application (“Application”) of Salvatore LaMonica, solely in his capacity as the Chapter 7 Trustee (“Trustee”) of the bankruptcy estate of BMT Designers & Planners, Inc., fdbs BMT D&P, fdbs BMT, fdbs BMT DAS US (“Debtor”), seeks entry of an Order authorizing and approving the retention of LaMonica Herbst & Maniscalco, LLP (“LH&M”) as his general counsel, effective as of February 2, 2022, and respectfully represents and alleges:

BACKGROUND

A. Procedural Background

1. On February 1, 2022 (“Filing Date”), the Debtor filed a voluntary petition for relief pursuant to Chapter 7 of Title 11 of the United States Code (“Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (“Court”).

2. Salvatore LaMonica was appointed as the interim Chapter 7 Trustee of the Debtor’s estate, has duly qualified and is the permanent Trustee of the Debtor’s estate.

3. The Debtor’s headquarters are located at 2900 South Quincy Street, Suite 210, Arlington, Virginia 22206.

4. The Debtor ceased operations on January 31, 2022.

B. Factual Background

5. Prior to the Filing Date, the Debtor operated as a maritime-oriented high-end design house and technical consulting firm which provided engineering and consulting services under various service contracts, many of which were with the branches of the United States Military (*i.e.* United States Army, Navy and Coast Guard). Indeed, much of the Debtor's business involved commercial and military vessels designed under existing government contracts, which also required the engagement of multiple subcontractors by the Debtor under various subcontractor agreements (collectively "Contracts").

6. On February 2, 2022 ("Retention Date"), the Trustee requested that LH&M represent him as his general counsel in this case and, at the Trustee's request, LH&M immediately began providing legal services to the Trustee as of the Retention Date, to ensure a smooth and efficient winddown of the Debtor's operations and securing the Debtor's assets.

7. On February 11, 2022, LH&M prepared, filed a motion, pursuant to Bankruptcy Code sections 105(a), 541, 542 & 721, authorizing the Trustee to operate the Debtor's business and pay certain expenses on an interim basis to wind down the Debtor's operations, collect the substantial accounts receivable, preserve the Debtor's books and records and other assets and direct the turnover of property of the Estate as set forth herein, *nunc pro tunc* to February 2, 2022 through and including May 2, 2022, without prejudice to seek to further extend such time, and for related relief [Dkt. No. 10].

8. On February 17, 2022, the Court entered an Order pursuant to Bankruptcy Code sections 105(a), 541, 542 & 721, authorizing the Trustee to operate the Debtor's business and pay certain expenses on an interim basis to wind down the Debtor's operations, collect the substantial

accounts receivable, preserve the Debtor's books and records and other assets and direct the turnover of property of the Estate [Dkt. No. 17].

RELIEF REQUESTED

9. The Trustee has been advised that there are approximately \$4 million in outstanding accounts receivable ("Accounts Receivable") owed to the Debtor's estate on account of these existing Contracts. The Trustee, in his business judgment, has determined that the most efficient way to collect the Accounts Receivable is to hire the Debtor's former officers and employees, who have personal knowledge about the Accounts Receivable and to advise the Trustee on the status of the existing Contracts with the government and the related subcontracts. LH&M will properly analyze the current disposition of these contracts and determine which may have value and which ones can be abandoned or disposed of in some other appropriate manner.

10. Additionally, the Trustee requires counsel to assist with securing the Debtor's books and records that are electronically hosted on various platforms. Moreover, LH&M will assist the Trustee in collecting and securing approximately the Debtor's 180 laptop computers in the possession of the Debtor's former employees. The Trustee has been advised that most of these laptop computers contain "Controlled Unclassified Information" ("CUI"). CUI is regulated and restricted by the Department of Defense. As such, the Trustee seeks the assistance of LH&M with the turnover of the laptop computers and to store them properly to ensure that the CUI is not improperly disseminated.

11. Moreover, the Trustee is in the preliminary stages of his investigation, as such, upon LH&M's investigation, the Trustee may discover assets of the Debtor, which could benefit the creditors of the estate and may require additional motion practice pursuant to Bankruptcy Code section of 363 and, if necessary, other settlement motions.

12. Accordingly, the Trustee requires LH&M to assist with the orderly liquidation of the Debtor's assets, as he has determined that these efforts will benefit the creditors of the estate.

13. Subject to further Order of the Court without limitation, LH&M will render the following services to the Trustee and the estate:

- i. Perform legal services necessary to preserve and secure the assets of the Debtor's bankruptcy estate, including, but not limited to, 180 laptop computers holding CUI;
- ii. Assist the Trustee with the preparation of a motion pursuant to Bankruptcy Code sections 105(a), 541, 542 and 721, authorizing the Trustee to operate the Debtor's business and to pay certain operating expenses;
- iii. Assist the Trustee with the collection of Accounts Receivable and to analyze each of the Contracts to determine the disposition and the best way to treat and manage them in the bankruptcy proceeding;
- iv. Assist the Trustee with thorough investigation into the Debtor's assets and if the liquidation of the Debtor's assets is necessary, LH&M will assist the Trustee with the preparation of motions pursuant to Bankruptcy Code section 363;
- v. Assist the Trustee with a thorough investigation into the Debtor's financial and business affairs;
- vi. Investigate and advise the Trustee as to the actions and activities of any insider and the existence of any claims or causes of action that can be pursued for the benefit of the Debtor's bankruptcy estate;
- vii. Assist the Trustee in the pursuit and recovery of any avoidable transfers of the Debtor's assets under, inter alia, Bankruptcy Code sections 544, 546, 547, 548, 549 and 550, and the New York State Debtor Creditor law;
- viii. Prepare, file and prosecute motions objecting to claims, as directed by the Trustee, that may be necessary to complete the administration of the Debtor's estate; and
- ix. Prepare and file motions and applications as directed by the Trustee in connection with his statutory duties.

14. The Trustee seeks to employ LH&M on an hourly basis. As set forth in the annexed Declaration of Jacquelyn S. Loftin, Esq. ("Declaration"), LH&M's current hourly rates are as

follows: (a) up to two hundred dollars (\$200.00) for para-professionals; (b) up to four hundred and twenty-five dollars (\$425.00) for associates; and (c) up to six hundred and seventy-five dollars (\$675.00) for partners.

15. As set forth in the Declaration, LH&M will apply to the Court for allowance of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules for the Southern District of New York, and Orders of the Court.

16. As set forth in the Declaration, LH&M has no connection with the Debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the office of the United States Trustee.

17. To the best of the Trustee's knowledge, LH&M does not hold or represent an interest adverse to the Debtor's bankruptcy estate.

18. To the best of the Trustee's knowledge, LH&M is a "disinterested person" as that term is defined in Bankruptcy Code section 101(14) in that LH&M: (a) is not a creditor, an equity security holder, or an insider of the Debtor; (b) is not and was not, within 2 years before the date of the filing of the petition, a director, officer, or employee of the Debtor; and (c) does not have an interest materially adverse to the interest of the Debtor's estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in the Debtor, or for any other reason.

19. Prior to the Retention Date, LH&M did not render any professional services to the Trustee in this case. LH&M represents or has represented Salvatore LaMonica in other matters unrelated to this case, including, representing Salvatore LaMonica in those cases in which he serves or has served as Chapter 7 Trustee and Chapter 11 Trustee.

20. No prior application has been made to this or any other Court for the relief sought herein.

WHEREFORE, the Trustee respectfully requests entry of the order authorizing and approving the retention of LH&M as general counsel to the Trustee effective as of the Retention Date.

Dated: February 28, 2022
Wantagh, New York

By: s/ Salvatore LaMonica
Salvatore LaMonica, Chapter 7 Trustee
of the Debtor's bankruptcy estate

LaMONICA HERBST & MANISCALCO, LLP
3305 Jerusalem Avenue, Suite 201
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Telephone: 516-826-6500
Jacquelyn S. Loftin, Esq.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 7

BMT DESIGNERS & PLANNERS, INC.,
fdbA BMT D&P, fdbA BMT fdbA BMT DAS US,

Case No. 22-10123 (MG)

Debtor.
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**DECLARATION IN SUPPORT OF APPLICATION AUTHORIZING AND APPROVING
THE RETENTION OF LAMONICA HERBST & MANISCALCO, LLP
AS GENERAL COUNSEL FOR THE TRUSTEE**

JACQUelyn S. LOFTIN, ESQ., declares as follows pursuant to 28 U.S.C. § 1746:

1. I am a partner of the law firm of LaMonica Herbst & Maniscalco, LLP ("LH&M"), which maintains its offices at 3305 Jerusalem Avenue, Suite 201, Wantagh, New York 11793. I am duly admitted to practice law before this Court and the courts of the State of New York.

2. I submit this declaration in support of the application ("Application") of Salvatore LaMonica, solely in his capacity as Chapter 7 Trustee ("Trustee") of the bankruptcy estate of BMT Designers & Planners, Inc., fdbA BMT D&P, fdbA BMT, fdbA BMT DAS US ("Debtor"), seeking entry of an Order authorizing and approving the retention of LH&M as his general counsel.

3. The facts set forth herein are based upon personal knowledge, my review of information on the docket in this case, as well as the Debtor's petition, schedules, statement of financial affairs and creditor matrix. Annexed this to this Declaration as Exhibit "A", I have prepared a list comprising of the Debtor, the Debtor's creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee or any person employed in the office of the United States Trustee, Judge Martin Glenn or any of the Judge's staff members. To

the extent any information disclosed herein requires the subsequent amendment or modification of this declaration upon LH&M's completion of further review and analysis or as additional party-in-interest information becomes available to it, a supplemental declaration disclosing such information will be filed with the Court reflecting such amended or modified information.

4. On February 2, 2022 ("Retention Date"), the Trustee requested that LH&M represent him as his general counsel in this case and, at the Trustee's request, LH&M immediately began providing legal services to the Trustee as of the Retention Date, to ensure a smooth and efficient winddown of the Debtor's operations and securing the Debtor's assets.

5. On February 11, 2022, LH&M prepared and filed a motion, pursuant to Bankruptcy Code sections 105(a), 541, 542 & 721, authorizing the Trustee to operate the Debtor's business and pay certain expenses on an interim basis to wind down the Debtor's operations, collect the substantial accounts receivable, preserve the Debtor's books and records and other assets and direct the turnover of property of the Estate as set forth herein, *nunc pro tunc* to February 2, 2022 through and including May 2, 2022, without prejudice to seek to further extend such time, and for related relief [Dkt. No. 10].

6. On February 17, 2022, the Court entered an Order pursuant to Bankruptcy Code sections 105(a), 541, 542 & 721, authorizing the Trustee to operate the Debtor's business and pay certain expenses on an interim basis to wind down the Debtor's operations, collect the substantial accounts receivable, preserve the Debtor's books and records and other assets and direct the turnover of property of the Estate [Dkt. No. 17].

7. Prior to the Filing Date, the Debtor operated as a maritime-oriented high-end design house and technical consulting firm which provided engineering and consulting services under various service contracts, many of which were with the branches of the United States Military (*i.e.*

United States Army, Navy and Coast Guard). Indeed, much of the Debtor's business involved commercial and military vessels designed under existing government contracts, which also required the engagement of multiple subcontractors by the Debtor under various subcontractor agreements (collectively "Contracts").

8. The Trustee has been advised that there are approximately \$4 million in outstanding accounts receivable ("Accounts Receivable") owed to the Debtor's estate on account of these existing Contracts. The Trustee, in his business judgment, has determined that the most efficient way to collect the Accounts Receivable is to hire the Debtor's former officers and employees, who have personal knowledge about the Accounts Receivable and to advise the Trustee on the status of the existing Contracts with the government and the related subcontracts. LH&M will properly analyze the current disposition of these contracts and determine which may have value and which ones can be abandoned or disposed of in some other appropriate manner.

9. Additionally, the Trustee requires counsel to assist with securing the Debtor's books and records that are electronically hosted on various platforms. Moreover, LH&M will assist the Trustee in collecting and securing approximately the Debtor's 180 laptop computers in the possession of the Debtor's former employees. The Trustee has been advised that most of these laptop computers contain "Controlled Unclassified Information" ("CUI"). CUI is regulated and restricted by the Department of Defense. As such, the Trustee seeks the assistance of LH&M with the turnover of the laptop computers and to store them properly to ensure that the CUI is not improperly disseminated.

10. Moreover, the Trustee is in the preliminary stages of his investigation, as such, upon LH&M's investigation, the Trustee may discover assets of the Debtor, which could benefit the

creditors of the estate and may require additional motion practice pursuant to Bankruptcy Code section 363 and, if necessary, other settlement motions.

11. Accordingly, the Trustee requires LH&M to assist with the orderly liquidation of the Debtor's assets, as he has determined that these efforts will benefit the creditors of the estate.

12. LH&M possesses the requisite experience and expertise to advise the Trustee as his counsel in this case. LH&M has extensive experience representing chapter 7 and chapter 11 trustees and is well versed in the chapter 7 process. LH&M submits that its retention is essential to the Trustee's effective and efficient administration of the Debtor's bankruptcy estate.

13. In preparing this Declaration, I used a set of procedures developed by LH&M to ensure compliance with the Bankruptcy Code and the Bankruptcy Rules regarding the retention of professionals by a trustee under the Bankruptcy Code. I, along with my partners and associates of LH&M, conducted a search of LH&M's client database to determine whether LH&M had any connections to the Debtor, its creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee or any person employed in the office of the United States Trustee.

14. To the best of my knowledge, LH&M is not connected to the Debtor, the Debtor's creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee or any person employed in the office of the United States Trustee, Judge Martin Glenn or any of the Judge's staff members. See Exhibit "A"

15. To the best of my knowledge, LH&M does not, by reason of any direct or indirect relationship to or connection with the Debtor, or other parties in interest, hold or represent any interest adverse to the Debtor or to the estate.

16. To the best of my knowledge, after due inquiry, neither LH&M nor any partner, counsel or associate of LH&M represents any entity or party in interest other than the Trustee in connection with this case.

17. To the best of my knowledge, LH&M is a “disinterested person” as that term is defined in Bankruptcy Code section 101(14), in that LH&M: (a) is not a creditor, an equity security holder, or an insider of the Debtor; (b) is not and was not, within 2 years before the date of the filing of the petition, a director, officer, or employee of the Debtor; and (c) does not have an interest materially adverse to the interests of the Debtor’s bankruptcy estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in the Debtor, or for any other reason.

18. Prior to the Retention Date, LH&M did not render any professional services to the Trustee in this case. LH&M represents or has represented Salvatore LaMonica in other matters unrelated to this case, including representing Salvatore LaMonica in those cases in which he serves as Chapter 7 Trustee and Chapter 11 Trustee.

19. Based upon the foregoing, LH&M does not believe that it is conflicted from representing the Trustee in this case. LH&M regularly updates its client database and does not open any new matter without reviewing the information necessary to check each such matter for conflicts, including the identity of the prospective client, the matter, and related and adverse parties.

20. LH&M will apply to the Court for allowance of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules for the Southern District of New York, the Local Bankruptcy Rules for the Southern District of New York and Orders of the Court.

21. LH&M's current hourly rates are as follows: (a) up to two hundred dollars (\$200.00) for para-professionals; (b) up to four hundred and twenty-five dollars (\$425.00) for associates; and (c) up to six hundred and seventy-five dollars (\$675.00) for partners.

22. Neither I, nor LH&M, nor any partner or associate thereof has received or has been promised any compensation for legal services rendered or to be rendered in any capacity in connection with this case other than as permitted by the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules for the Southern District of New York.

23. LH&M has not agreed nor will it agree to share compensation received in connection with this case with any other person, except as permitted by the Bankruptcy Code section 504(b) and Bankruptcy Rule 2016 in respect of the sharing of compensation among partners of LH&M.

Executed under penalty of perjury this 28th day of February 2022.

s/ Jacquelyn S. Loftin
Jacquelyn S. Loftin, Esq.

EXHIBIT A

Chambers

Honorable Martin Glenn
Courtroom Deputy: Deanna Anderson
Law Clerks:
Andres Barajas
Michael Blackmon
Annie Ziesing

Office of the United States Trustee

William K. Harrington
Linda A. Rifkin
Victor Abriano
Susan Arbeit
Mark Bruh
Maria Catapano
Shara Cornell
James Gannone
Benjamin J. Higgins
Joseph Nadkarni
Brian S. Masumoto
Ercilia A. Mendoza
Mary V. Moroney
Richard C. Morrissey
Alaba Ogunleye
Ilusion Rodriguez
Andrea B. Schwartz
Paul K. Schwartzberg
Shanna Scott
Sylvester Sharp
Tara Tiantian
Andy Velez-Rivera
Madeleine Vescovacci
Annie Wells
Greg M. Zipes

Debtor

BMT Designers & Planners, Inc.

Debtor's Counsel

Bennett S. Silverberg, Esq.
Brown Rudnick LLP

Debtor's Officers, directors managing members, general partners, members in control, controlling shareholders, or other people in control of the Debtor:

Ricky Cox, President of the Debtor

David Bardash, VP, Commercial

Paul Schneider, Proxy Holder, Board Chairman

Rita Chaundy, VP, Finance

Technology Financing Inc, Parent Company

Former officers, directors managing members, general partners, members in control, shareholders, or other people in control of the Debtor:

Albert Graves VP, Finance

Doug Donegan VP, Operations

James Hull Proxy Holder, Outside Board Member

John Hollingsworth VP, Engineering

Kai Skvarla, President

Mike Rigas, President

Mitch Waldman, Proxy Holder, Outside Board Member

Richard Celotto, VP, Compliance Advisory Services

Robert Corey, VP, Engineering

Thomas F. Atkin, Proxy Holder, Outside Board Member

Attorneys for creditors

Michael J. Gearin, Esq.

K&L GATES

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Attorneys for Vigor Works LLC

Jerome E. Speegle, Esq.

**SPEEGLE, HOFFMAN, HOLMAN
& HOLIFIELD, LLC**

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Attorneys for Austal USA, LLC

Debtor's Accountants/bookkeepers/Auditors

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Lin Yang
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Mary Karen Wills
c/o BRG
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Washington, DC 20036

Rita Chaundy
2900 S Quincy Street, Suite 210
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Other possible parties in interest pursuant to the Debtor's SOFA

Teneo Capital LLC
280 Park Avenue
New York, NY 10017

Prime Clerk LLC
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New York, NY 10055

Other business/connections to the Debtor pursuant to the Debtor's SOFA

CGS-BMT JV LLC
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Columbia, MD 21045

Creditors of the Debtor's estate

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Bmt Defence And Security Uk Ltd
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Usda-Fs Csa East 6
1720 Peachtree St Nw Ste
Atlanta, Ga 30309-2449

Valiant Gobal Defense Services, Inc.
13880 D Suite 100
Herndon, Va 00020-1771

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Arlington, Va 22206-9907

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Arlington, Va 22206-9907

Vector Csp
101 Mill End Court Suite C
Elizabeth City, Nc 27909-8987

Verban, Gary
2900 S Quincy St. Suite 210
Arlington, Va 22206-9907

Verizon
P.O. Box 25505
Lehigh Valley, Pa 18002-5505

Victoria Dlugokecki
746 Roosevelt St
Franklin Square, Ny 11010-3704

Vigor Works Llc
5555 N. Channel Avenue
Building No. 71
Portland, Or 97217-7655

Vigus, Steve
2900 S Quincy St. Suite 210
Arlington, Va 22206-9907

Vision Business Products
P.O. Box 643897
Pittsburgh, Pa 15264

Vorst, Eric
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Arlington, Va 22206-9907

Vt Halter Marine Inc.
900 Bayou Casotte Pkwy

Waldman, Mitch No Address On File

Waste Management
P.O. Box 13648
King George Landfill Philadelphia, Pa 19

Waterra Usa Inc
Po Box 576
Peshastin, Wa 98847-0576

Watkins, Richard
2900 S Quincy St. Suite 210
Arlington, Va 22206-9907

Wedekind, Madeline
2900 S Quincy St. Suite 210
Arlington, Va 22206-2280

Western Branch Diesel
P.O. Box 7788
Portsmouth, Va 23707

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2900 S Quincy St. Suite 210
Arlington, Va 22206-9907

Whitlow, Randy
3212 Nw 61st Terrace
Oklahoma City, Ok 7

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Arlington, Va 22206-9907

Wilkinson, Marion
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Arlington, Va 22206-2231

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San Diego, Ca 92107-3958

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Arlington, Va 22206-9907

Wilmerhale
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Wilson, Isaac
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Arlington, Va 22206-9907

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Arlington, Va 22206-9907

Wines, Dylan
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Wisconsin Dept Of Revenue
P.O. Box 8908
Madison, Wi 53708

Workboat
Po Box 360033
Boston, Ma 02241-0633

Workboat Magazine
P.O. Box 360033
Boston, Ma 02241

World Fuel Services, Inc.
4920 Southern Blvd

Wyman, Jerod
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Arlington, Va 22206-9907

Wysenski, Matthew
2900 S Quincy St. Suite 210
Arlington, Va 22206-2231

Xceptional Wildlife Removal
208 Hudgins Rd
Fredericksburg, Va 22408-4119

Yang, Lin
8235 Silverline Drive
Fairfax Station, V

Zarko, Aja
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Arlington, Va 22206-9907

Zimmerman Associates, Inc
10600 Arrowhead Dr Suite 325
Fairfax, Va 22030

Zoho Corp
4141 Hacienda Drive
Pleasanton, Ca 94588-8566